MARCH 2025 QUARTERLY RENTALS UPDATE



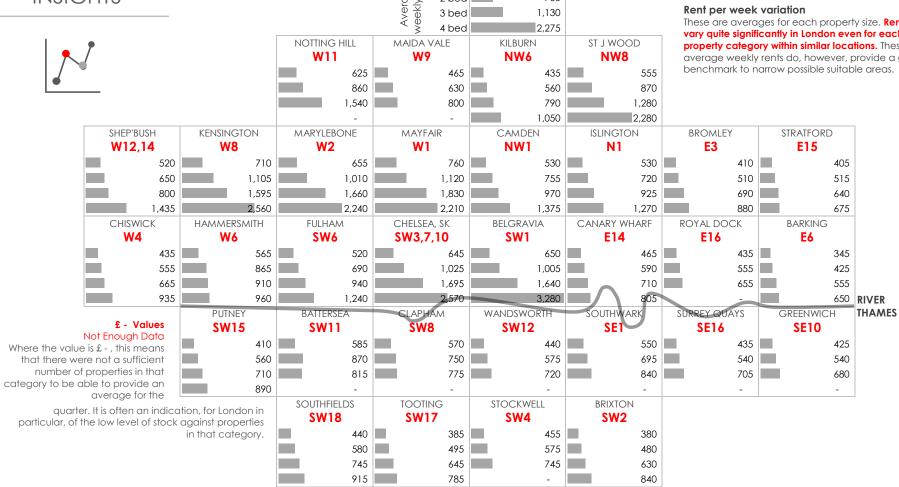






AR3A Insights focuses on the most popular residential areas for international assignees showing weekly rental prices against property size.

These are averages for each property size. Rent can vary quite significantly in London even for each property category within similar locations. These average weekly rents do, however, provide a good





Marco Previero

Director and Research Lead at R3

Market expertise at R3 comes from sustained investment in research and analysis. It is an absolute pleasure to be able to share this research consistently and for free with everyone."



Anna Barker

Director and Operations Lead at R3

"Our Research capabilities feed directly into operations. It enables us to provide "real time" market advice for employees relocating into London."



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Crime SOUTH WEST (North) 1-bed 2-bed 3-bed 4-bed Rate Yield Turnover **NED Values** SW1 Belgravia 650 1,005 1,640 3,280 369 3.1% 63% Not Enough SW3 Chelsea 655 1.040 1.855 NED 2.5% 26% Data 810 1,290 NED 2.9% Where the SW5 Earl's Court 540 162 69% value is £NED, this 940 SW₆ Fulham 520 690 1,240 4.1% 52% SW7 South Kensington 710 1,205 1,665 2,570 201 3.3% 28% means that there were SW10 West Chelsea 570 830 1.570 NFD 139 3.6% 9% not a sufficient WEST (West) 1-bed 2-bed 3-bed C rate Yield 4-bed Turnover number of W4 Chiswick 435 555 665 935 109 3.8% 45% properties in that W6 Hammersmith 565 865 910 960 198 4.5% 74% category to W12 Shepherd's Bush 525 685 665 950 4.3% 92% be able to 91 W14 West Kensington 515 615 930 1,920 3.6% 52% provide an average for WEST (Central) 1-bed 2-bed 3-bed 4-bed C rate **Yield Turnover** the quarter W1 Mayfair 760 1,120 1,830 2,210 1,580 2.6% 78% W2 Paddington/Marylebone 655 1,010 1,660 2,240 5.4% 30% W8 Kensington 710 1,105 1,595 2,560 148 3.0% 21% W9 800 111 48% Maida Vale 465 630 NED 3.5% W11 Notting Hill 625 860 1,540 NED 191 3.4% **72**% **NORTH WEST** 1-bed 2-bed 3-bed 4-bed C rate Yield Turnover 970 NW1 Camden 530 755 1,375 284 4.4% 52% 760 2.275 141 NW3 515 1.130 3.0% 35% Hampstead NW6 435 560 790 1,050 166 3.7% 80% Kilburn NW8 870 1,280 2,280 4.2% 32% St John's Wood 555 100 Hampstead NW3 Maida Vale St J Wood NW8 W11 W9 NW₆ Shep' Bush **W12**, **14** Kensingtor **W8** Mary'bone **W2** Mayfair **W1** Stratford Camden N1 **E3** NW1 E15 Ham-smtih **W6** Can Wharf **E14** Chiswick Belgravia
SW1 oyal Dock Barking W4 SW6 SW3, 7, 10 E16 E6 SE10 SW15 SW11 SW8 SW12 SE1 **SE16** Tooting SW17 Southfield Stockwell SW18 SW4 SW2 Wimbledon SW19 **SOUTH WEST (South)** 1-bed 2-bed 3-bed 4-bed C rate **Yield Turnover** SW₂ Brixton 380 480 630 840 4.8% NED SW4 455 575 745 NED 158 4.7% 26% Stockwell 570 750 775 181 4.2% SW8 Clapham NED NED SW11 Battersea 585 870 815 **NED** 139 4.7% 53% SW12 Wandsworth 440 575 720 NED 106 4.2% NED 92 SW15 Putney 410 560 710 890 4.3% NED SW17 Tooting 385 495 645 785 113 4.8% 71% 93 SW18 580 745 915 4.6% Southfield 440 **NED** SW19 99 3.9% 28% Wimbledon 385 505 660 865 **SOUTH EAST** 1-bed 2-bed 3-bed 4-bed Yield Turnover C rate SE1 4.5% Southwark 550 695 840 NFD 356 72% SE16 Surrey Quays 435 540 705 NED 137 5.3% 89% 680 5.0% **SE10** Greewich 425 540 NED 279 **NORTH & EAST** 1-bed 2-bed 3-bed 4-bed C rate **Yield** Turnove<u>r</u> 720 925 1,270 188 4.5% 76% N1 Islington 530 **E3** Bromley 410 510 690 880 167 5.7% NED Barking **E6** 345 425 555 650 140 6.3% 87% Canary Wharf 5.0% 590 805 E14 465 710 178 69% E15 Stratford 405 515 640 675 190 5.6% 78% Royal Dock 435 555 655 NED 200 5.9% E16 82%